

**Schedule G - Information to prepare FBAR & 8938 forms**

	Account No. 1	Account No. 2	Account No. 3	Account No. 4	Account No. 5	Account No. 6	Account No. 7	Account No. 8	Account No. 9	Account No. 10
Name of Financial Institution										
Address of Financial Institutions										
Type of Account*										
Account Number										
Maximum Value during year										
Ownership of Account - Personal/Joint/Signatory only										
Account Co-owner (if applicable)										

TFSA Income (if applicable) **	
Interest	\$ -
Dividends	\$ -
Capital Gains	\$ -
Other Investment Income	\$ -

RESP Income (if applicable) **	
Interest	\$ -
Dividends	\$ -
Capital Gains	\$ -
Other Investment Income	\$ -

\* For example: chequing account, savings account, non-registered investment portfolio, RRSP, RESP, TFSA

\*\* This information can be summarized from monthly or quarterly investment account statements. It may be necessary to contact your investment advisor to assist with gathering this information