

Capital Gains (Losses)

Description of asset disposed of in 2013: _____

Date of acquisition _____ mm/dd/yy

Date of disposal

Original cost of asset \$

Proceeds on disposal \$

Outlays of cash upon disposal (i.e. broker, lawyer, other) \$

Description of asset disposed of in 2013: _____

Date of acquisition _____ mm/dd/yy

Date of disposal

Original cost of asset \$

Proceeds on disposal \$

Outlays of cash upon disposal (i.e. broker, lawyer, other) \$

Description of asset disposed of in 2013: _____

Date of acquisition _____ mm/dd/yy

Date of disposal

Original cost of asset \$

Proceeds on disposal \$

Outlays of cash upon disposal (i.e. broker, lawyer, other) \$

REMINDER: Remember to please contact your financial advisor/broker as soon as possible to authorize them to provide Logan Katz LLP staff with any information we may be requesting when preparing your personal income tax return. It becomes extremely time-consuming to have to do this at the height of tax season, both for the accountant and for the broker. Also, please provide the following:

Name of broker : _____

Telephone No.: _____

Email address: _____

FAILURE TO PROVIDE COMPLETE INFORMATION WILL RESULT IN EXTRA FEES.